IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CLINE MINING CORPORATION, NEW ELK COAL COMPANY LLC AND NORTH CENTRAL ENERGY COMPANY

Dec 3/14

Applicants

December 3,2014

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ONTARIO SUPERIOR COURT OF JUSTICE-**COMMERCIAL LIST**

Court File No: CV14 - 10781 - 00CL

Proceeding commenced at Toronto

APPLICATION RECORD (Returnable December 3, 2014)

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